**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 6 December 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC208”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 7 December 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IVC208

**Nominal Issued** R300,000,000.00

**Issue Price** 100%

**Coupon** 5.567% (3 Month JIBAR as at 07 Dec 2021 of 3.867% plus 170bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 June 2023

**Books Close Date** 26 February, 29 May, 29 August, 28 November

**Interest Payment Date(s)** 7 March, 7 June, 7 September, 7 December

**Last Day to Register** By 17:00 on25 February, 28 May, 28 August, 27 November

**Issue Date** 7 December 2021

**Date Convention** Following

**Interest Commencement Date** 7 December 2021

**First Interest Payment Date** 7 March 2022

**ISIN No.** ZAG000182312

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC208%20PricingSupplement07121.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC208%20PricingSupplement07121.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

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